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«ClientPC»  
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**Financial Adviser**

«AgentName»  
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«AgentPC»  
«AgentCountry»

April 2025

**THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.  
IF IN DOUBT, PLEASE SEEK PROFESSIONAL ADVICE.**

**Friends Provident International Limited (“FPIL”) is responsible for the information contained in this notice. To the best of the knowledge and belief of FPIL (having taken all reasonable care to ensure that such is the case), the information contained in this notice is, at the date of this letter, in accordance with the facts and there are no other facts the omission of which would make any statement in this notice misleading. FPIL accepts responsibility accordingly for the information contained in this notification.**

Dear Policyholder

**Policy Number: «Policy\_No»**

**Your financial adviser: «AgentName»**

**Region designation: Hong Kong Onshore policyholder**

**Re: Reserve, Premier, Premier II, Premier Ultra, Elite, Zenith, International Investment Account, International Portfolio Bond, Managed Portfolio Account, Premier Investment Plan, Flexible Growth Plan, Executive Savings Plan, International Pension Plan, International Savings Plan, Summit and Summit II (collectively, the “Schemes”)**

**Notification of changes to the underlying fund of BlackRock Sustainable Energy (H19)**

We are writing to you as your policy holds units in the FPIL Affected Investment-linked Fund named above (the “Affected ILF”). We have been notified by BlackRock Global Funds (the “Company”) of a change to the underlying fund of the Affected ILF. The change will take effect from **6 May 2025** (the “Effective Date”).

**Change to the statement of investment objective and policy**

The Company has advised that from the Effective Date, the investment strategy of the underlying fund of the Affected ILF will be amended to align with new guidelines from the European Securities and Markets Authority on the use of Environmental, Social and Governance (“ESG”) or sustainability-related terms in funds' names.

From the Effective Date, the underlying fund of the Affected ILF will apply Paris-aligned Benchmark exclusions, in addition to its existing ESG exclusions. Paris-aligned Benchmark exclusions broadly prohibit investments in companies involved in controversial weapons or tobacco; having violated UN Global Compact principles or OECD Guidelines for Multinational Enterprises; or deriving revenues above certain specified thresholds from coal, oil, gas or electricity generation.

The underlying fund of the Affected ILF will continue to have a sustainable objective within the meaning of Article 9 under the EU’s Sustainable Finance Disclosure Regulation (“SFDR”) and classified as an ESG fund in Hong Kong. An updated Pre-Contractual Disclosure will be made available as part of the underlying fund prospectus following the Effective Date.

**These changes will happen automatically within your policy or contract and you do not need to take any action.**

Should you wish to switch your existing investment out of the Affected ILF, or to redirect future regular premiums (if any) to a different investment-linked fund, you are free to do so, without charge, by completing a Switch/Redirection instruction form and returning it to our Hong Kong office, a copy of which is available on request.

Please note that you can also switch your investment-linked funds or redirect future premiums at any time, online through the FPI Portal, without charge. Simply log in at <https://portal.fpinternational.com>. It is a simple, convenient and secure way to manage your policy.

You should read the corresponding offering documents (including Product Key Facts Statement) of the underlying funds (including, without limitation, their investment objectives and policies, risk factors and charges), which will be made available by our Hong Kong office upon request.

**We recommend that you seek the advice of your usual independent financial adviser before making any investment decisions.**

If you have any questions regarding your policy or the investment-linked funds in which you are invested, please contact our Hong Kong office:

Friends Provident International  
803, 8/F, One Kowloon  
1 Wang Yuen Street, Kowloon Bay  
Hong Kong

Tel: +852 3550 6188  
Fax: +852 2868 4983  
Email: [customerservicing@fpihk.com](mailto:customerservicing@fpihk.com)

***Investment-linked fund prices may fluctuate and are not guaranteed. Investment involves risk. Past performance should not be viewed as a reliable guide of future performance.***

***Please refer to the offering documents of the Schemes for further details.***

Yours sincerely



Chris Corkish  
Head of Investment Marketing

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**財務顧問**

«AgentName»  
«AgentAdd1»  
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2025 年 4 月

本項為重要文件，請即時查閱。  
如有疑問，請尋求專業意見。

英國友誠國際有限公司（「FPIL」）對本通知所載資訊負責。據 FPIL 所知及所信（已採取一切合理謹慎措施確保情況屬實），本通知所載資訊在本函發出之日均與事實相符，且無任何其他遺漏會使本通知中任何陳述產生誤導。FPIL 對本通知所載資訊承擔相應責任。

致保單持有人

保單編號：«Policy\_No»  
閣下的財務顧問：«AgentName»  
指定地區：香港境內保單持有人

關於：豐裕計劃、優裕計劃、曉逸投資相連壽險計劃、卓裕計劃、萬全精英投資計劃、萬全智富投資計劃、萬全國際投資計劃、全能投資組合計劃、Managed Portfolio Account、Premier Investment Plan、靈活增長計劃、行政人員儲蓄計劃、International Pension Plan、International Savings Plan、嶺豐投資計劃和嶺豐投資相連壽險計劃 II（統稱為「計劃」）

**關於貝萊德可持續能源基金(H19) 之相關基金變更通知**

我們現向閣下致函，乃因為閣下的保單持有以上 FPIL 受影響之投資相連基金（「受影響之投資相連基金」）。我們已獲得貝萊德全球基金（「公司」）通知我們有關受影響之投資相連基金之相關基金的變更。這些變更將於 **2025 年 5 月 6 日**（「生效日」）開始生效。

**變更投資目標及政策聲明**

該公司已建議，自生效日起，將修改受影響之投資相連基金之相關基金的投資策略，以符合歐洲證券及市場管理局關於基金名稱使用環境、社會和管治（「ESG」）或可持續發展相關術語的新指南。

自生效日起，受影響之投資相連基金之相關基金除了現有 ESG 排除項目外，將採用巴黎協定基準排除法則。巴黎協定基準排除法則大致禁止投資涉及爭議的武器或煙草；違反聯合國全球協議原則或 OECD 跨國企業準則；或從煤炭、石油、天然氣或發電中獲得超過某些指定門檻的收入。

受影響之投資相連基金之相關基金將繼續根據歐盟可持續金融資訊條例（「SFDR」）第 9 條定義的可持續目標，並在香港歸類為 ESG 基金。更新的合約前披露將在生效日後作為相關基金招股說明書的一部分提供。

這些變更將在閣下的保單或合約中自動執行，閣下無須採取任何行動。

閣下可隨時將現有的投資從受影響之投資相連基金免費轉換至另一投資相連基金，或將日後的定期保費（如適用）轉換至閣下保單下的另一投資相連基金，費用全免。閣下可向本公司索取基金轉移／重新調配指示表格，並將填妥的表格交回我們的香港辦事處。

請注意，閣下也可以隨時透過 FPI 網站以線上方式免費轉換閣下的投資相連基金或重新調配未來的保費。閣下只需登入網上系統 <https://portal.fpinternational.com> 即可。這是一種簡單、方便和安全的管理保單的方法。

閣下應閱讀相關基金的相應銷售文件（包括產品資料概要），當中包括但不限於其投資目標及政策、風險因素及收費。我們的香港辦事處將因應要求提供該等資料。

我們建議閣下在作出任何投資決定之前，向閣下的常用獨立財務顧問尋求意見。

倘若閣下對閣下的保單或投資的投資相連基金有任何疑問，請聯絡香港辦事處：

英國友誠國際有限公司  
一號九龍 8 樓 803 室  
九龍灣宏遠街 1 號  
香港

電話：+852 3550 6188  
傳真：+852 2868 4983  
電郵：customerservicing@fpikh.com

**投資相連基金的價格可能出現波動，並且無法保證。投資涉及風險。往績未必能作為日後表現的指標。**

**更多詳情請參閱計劃的銷售文件。**

謹啟



Chris Corkish  
投資行銷部主管